



Arlington Public Schools

Procurement Office
2110 Washington Blvd., Arlington, VA 22204 • Phone: (703) 228-7643 • Fax: (703) 841-0681
www.apsva.us

June 1, 2023

Via email

Equitable Advisors, LLC
Attn: Frank Massa
8501 IBM Drive, Suite 150, MW-15
Charlotte, NC 28262
Email: Frank.Massa@equitable.com

Subject: Contract 04FY15 – Defined Contribution Retirement Plans

Dear Mr. Massa:

On June 30, 2023, the above cited Contract between your firm and Arlington County School Board, hereafter referred to as APS, will expire.

In as much as your firm's performance under the present Contract is satisfactory, attached is Amendment No. 4 for a one (1) year renewal of the Contract at existing prices or discounts. The renewal shall be effective from July 1, 2023 and shall remain valid through June 30, 2024. This Amendment constitutes the fourth of five (5) optional renewals with one (1) one-year renewal option remaining.

Please indicate your acceptance by having an officer of your firm sign and return the attached Amendment within five (5) days from the date of this letter. All other terms and conditions shall remain unchanged.

Sincerely,

Hamed Hameedi

Hamed Hameedi
Senior Procurement Specialist/Procurement Office
Direct: (703) 228-7643
Email: hamed.hameedi@apsva.us



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Amendment No. 4

Subject: Contract 04FY15 – Defined Contribution Retirement Plans

Contractor

Equitable Advisors, LLC
8501 IBM Drive, Suite 150, MW-15
Charlotte, NC 28262

Contract No.

04FY15

Contract No. 04FY15 is hereby renewed for one (1) year at existing prices or discounts. The renewal shall be effective from July 1, 2023 and shall remain valid through June 30, 2024. This Amendment constitutes the fourth of five (5) optional renewals with one (1) one-year renewal option remaining. All other terms and conditions shall remain unchanged.

Equitable Advisors, LLC

Signature: 

Title: Director

Printed Name: FRANK MASSA

Date: 6.8.23

APS:

Signature: *David J. Webb*

Title: Procurement Director/Procurement Agent

Printed Name: David Webb, C.P.M.

Date: June 14, 2023