



FY 2019 BUDGET DEVELOPMENT KEY STAKEHOLDERS MEETING

EDUCATION CENTER

OCTOBER 30, 2017



AGENDA

- Welcome and Introductions
- Role of Key Stakeholders
 - Community Engagement
 - Resources Available
- FY 2019 Budget Update
 - Enrollment
 - Fiscal Outlook
 - School Board Budget Guidance
- Feedback Opportunity
 - Group Discussions
 - Recommendations
- Wrap-up

ROLE OF KEY STAKEHOLDERS

- Share information with your organization
- Encourage people to attend community budget forums
- Share feedback online
 - Budget.feedback@apsva.us
 - <https://arlingtonva.ideascale.com/a/ideas/recent/campaign-filter/byids/campaigns/21984>
- Share your thoughts here tonight
- Follow-up meeting on December 7
 - Wakefield Cafeteria at 7 p.m.

COMMUNITY ENGAGEMENT

ARLINGTON, VIRGINIA

BUDGET DEVELOPMENT CALENDAR

FISCAL YEAR
2019



JULY 2017	AUGUST 2017	SEPTEMBER 2017	OCTOBER 2017	NOVEMBER 2017	DECEMBER 2017
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2 3 4 5 6 7 8	6 7 8 9 10 11 12	3 4 5 6 7 8 9	8 9 10 11 12 13 14	5 6 7 8 9 10 11	3 4 5 6 7 8 9
9 10 11 12 13 14 15	13 14 15 16 17 18 19	10 11 12 13 14 15 16	15 16 17 18 19 20 21	12 13 14 15 16 17 18	10 11 12 13 14 15 16
16 17 18 19 20 21 22	20 21 22 23 24 25 26	17 18 19 20 21 22 23	22 23 24 25 26 27 28	19 20 21 22 23 24 25	17 18 19 20 21 22 23
23 24 25 26 27 28 29	27 28 29 30 31	24 25 26 27 28 29 30	29 30 31	26 27 28 29 30	24 25 26 27 28 29 30

JANUARY 2018	FEBRUARY 2018	MARCH 2018	APRIL 2018	MAY 2018	JUNE 2018
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7 8 9 10 11 12 13	4 5 6 7 8 9 10	4 5 6 7 8 9 10	8 9 10 11 12 13 14	6 7 8 9 10 11 12	3 4 5 6 7 8 9
14 15 16 17 18 19 20	11 12 13 14 15 16 17	11 12 13 14 15 16 17	15 16 17 18 19 20 21	13 14 15 16 17 18 19	10 11 12 13 14 15 16
21 22 23 24 25 26 27	18 19 20 21 22 23 24	18 19 20 21 22 23 24	22 23 24 25 26 27 28	20 21 22 23 24 25 26	17 18 19 20 21 22 23
28 29 30 31	25 26 27 28	25 26 27 28 29 30 31	29 30	27 28 29 30 31	24 25 26 27 28 29 30

JULY	
4	HOLIDAY
5	Consent Item – Budget Development Calendar FY 2019 Budget and FY 2019 – FY 2028 CIP
AUGUST	
10	Administrative Conference
TBD	School Board/Executive Leadership Team Committee of the Whole meeting
17	School Board meeting
SEPTEMBER	
4	HOLIDAY
5	First Day of School
OCTOBER	
9	HOLIDAY
30	Key Stakeholders Meeting at Education Center at 7 p.m. (101 A/B)
NOVEMBER	
TBD	Joint County/Schools Budget Work Session
10	HOLIDAY
TBD	Board Information Item – FY 2019 – FY 2028 CIP Framework
16	Spanish Community Budget Forum at Kenmore at 7 p.m. (Black Box Theater)
23-24	HOLIDAY
28	Community Budget Forum at Washington-Lee at 7 p.m. (Cafeteria)
DECEMBER	
5	Joint Budget Forum at Education Center at 7 p.m. (101 A/B)
7	Key Stakeholders Meeting at Wakefield at 7 p.m. (Cafeteria)
14	Board Information Item – FY 2017 Final Fiscal Status Report
TBD	Board Action Item – FY 2019 – FY 2028 CIP Framework
22-25	HOLIDAY
29	HOLIDAY
JANUARY	
1	HOLIDAY
15	HOLIDAY
17	Revised FY 2019 revenue estimate from County (TENTATIVE)
18	Board Action Item – FY 2017 Final Fiscal Status Report

FEBRUARY	
19	HOLIDAY
22	Board presentation – Superintendent's Proposed FY 2019 Budget
22	Budget Work Session #1 following Board meeting
27	Budget Work Session #2 – Employee Concerns
MARCH	
6	School Board presentation of APS budget to Civic Federation (TENTATIVE)
13	Budget Work Session #3
22	Public Hearing on Superintendent's Proposed Budget
26-30	Spring Break
TBD	Public Hearing on County Budget
TBD	Public Hearing on Tax Rate
APRIL	
3	Meeting with BAC, FAC, ACI Chairs/Budget Work Session #4
5	Board Action Item – School Board's Proposed FY 2019 Budget
TBD	School Board presentation of APS budget to County Board
TBD	County Board adoption of FY 2019 County Budget
19	Public Hearing on School Board's Proposed Budget
24	Budget Work Session #5 (if needed)
MAY	
3	Board Action Item - School Board's Adopted FY 2019 Budget
3	Board Information Item – Superintendent's Proposed FY 2019 – FY 2028 CIP
8	CIP Work Session #1
15	CIP Work Session #2
17	Public Hearing on Superintendent's Proposed FY 2019 – FY 2028 CIP
22	CIP Work Session #3
28	HOLIDAY
JUNE	
7	Board Information Item – School Board's Adopted FY 2019 – FY 2028 CIP
12	CIP Work Session #4 (if needed)
21	Board Action Item – School Board's Adopted FY 2019 – FY 2028 CIP
TBD	County Board adoption of FY 2019 – FY 2028 CIP

- School Board Meeting
- Community Forum
- School Board Work Session
- Key Stakeholders Meeting
- Holiday
- Spring Break

Revised 9/15/17

Updated calendar is available at www.apsva.us/budget-finance

RESOURCES AVAILABLE

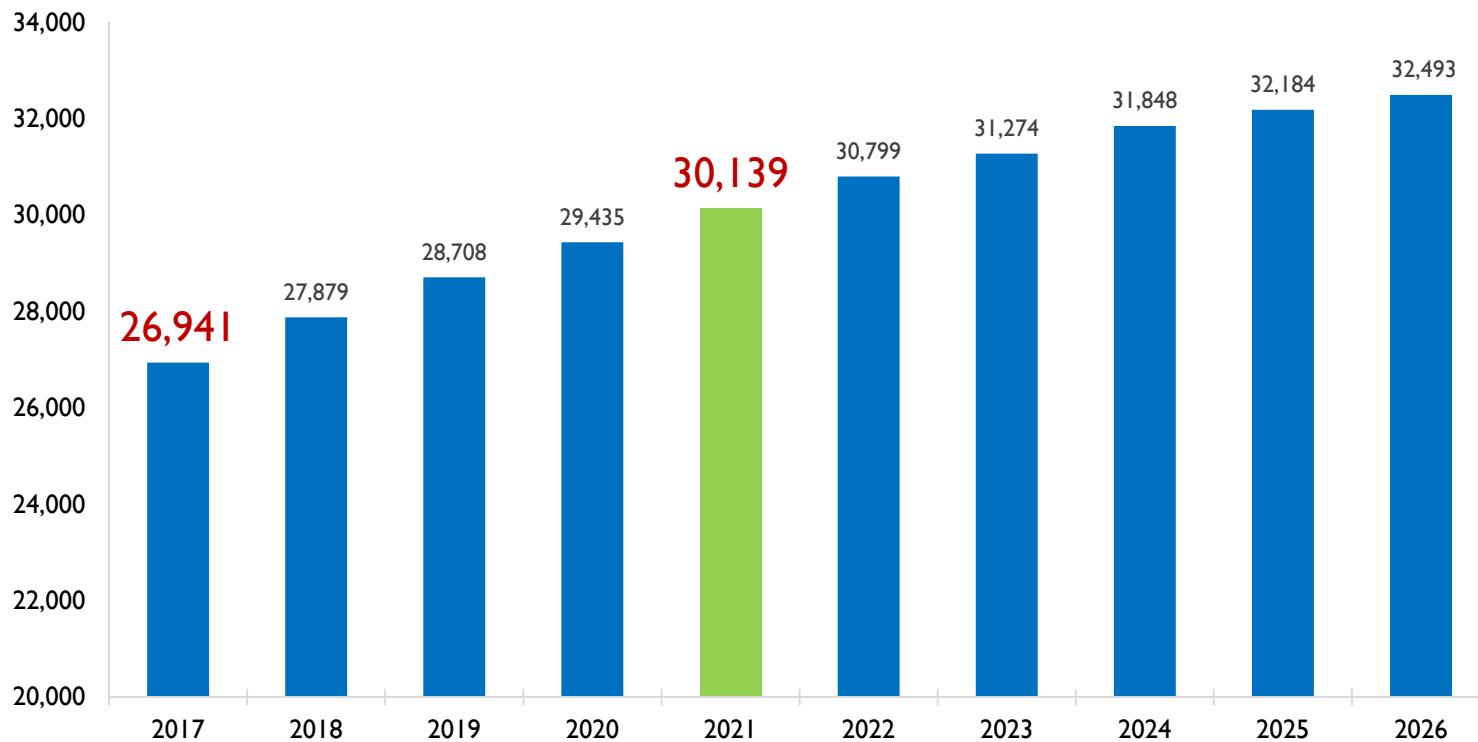
- Engage with APS!
- Budget Website
 - www.apsva.us/budget-finance
- Citizen's Guide to Understanding the Budget
- *#APSBudget*

ENROLLMENT

- Enrollment is now **789** students (**3.0%**) more than last school year
- Over the **past 10 years** enrollment has increased by **8,257** students (**44.2%**)
- In the **next 5 years** enrollment is projected to increase by **3,858** more students (**14.3%**)*
- By **SY 2021-22**, enrollment expected to top **30,000**

**as of Fall 2016*

ENROLLMENT PROJECTIONS*



**as of Fall 2016*

FY 2019 FISCAL OUTLOOK

Revenue	Current Estimate
Prior Year Budget	\$ 613.6
Increased County Transfer	15.1
State, Federal & Other Revenue Adjustments	1.5
Less One-time Revenue from County & Reserves	<u>(7.9)</u>
TOTAL - Revenue	\$ 622.3
Expenditures	
Prior Year Budget	\$ 613.6
Enrollment Growth (based on Fall 2016 projections)	7.8
Additional Debt Service	5.8
Cont'd Implementation of Growth & New Initiatives	5.9
Compensation – Step Inc. & Market Adj. Year 2	12.1
VRS and Health Insurance Increases	4.0
Other Adjustments	<u>(5.4)</u>
TOTAL – Expenditures	\$ 643.7
Surplus/(Shortfall)	\$ (21.4)

May not total due to rounding

FY 2019 FISCAL OUTLOOK

- Enrollment
 - Current estimated cost in Fiscal Outlook - \$7.8M
- Compensation
 - Step Increase - \$9.7M
 - Year 2 of Phase in of Adjustment for Under Market Employees - \$2.4M
- Continued Implementation of Growth & New Initiatives - \$5.9M
 - Arlington Tech at Career Center
 - School Psychologists and Social Workers
 - Academic Support for Level 5 English Language Learners
 - Bus Drivers and Bus Attendants
 - Safety and Security Needs
 - Technology Support Technicians

*Note: All costs are **estimates** and will be refined as the budget is developed.*

SCHOOL BOARD BUDGET GUIDANCE

- School Board adopted its FY 2018 budget guidance on October 5
- Directs Superintendent to:
 - Present a budget consistent with mission, vision, core values
 - Continue emphasis on whole child
 - Include compensation increase for employees
 - Include funding for necessary instructional and administrative staff
 - If possible, include implementation of initiatives begun in FY17 and FY18
 - Present a budget that is economically sustainable by reducing per-pupil spending and/or developing strategies to reduce per-pupil spending across future budget years



QUESTIONS





FEEDBACK OPPORTUNITY



FEEDBACK OPPORTUNITY

- Group Discussions – 10 minutes per question
 - Priorities
 - Tradeoffs
 - Communications
- Group Recommendations

DISCUSSION QUESTION #1 – PRIORITIES

What priorities should be considered for the FY 2019 budget?

Are there budget items that should be continued in the FY 2019 budget?

Are there new areas for consideration?

DISCUSSION QUESTION #2 – TRADEOFFS

What are you willing to give up?

If reductions have to be made, what should not be touched?

Where should we look for efficiencies?

What would you not do in order to prevent reductions?
(e.g., new initiatives, program expansions, compensation)

DISCUSSION QUESTION #3 – COMMUNICATIONS

What information do you need?

How can communications be improved?

How do you want to receive the information?



GROUP RECOMMENDATIONS

What are the recommendations from each group for each discussion question?



WRAP-UP



WRAP-UP

- School Board Budget Work Session on Budget – November 7 @ 7:30 p.m. – Education Center, Room 101
- Spanish Community Budget Forum
November 16 @ 7 p.m. – Kenmore MS, Black Box Theatre
- Community Budget Forum
November 28 @ 7 p.m. – Washington-Lee HS, Cafeteria
- Key Stakeholders Follow-up Meeting
December 7 @ 7 p.m. – Wakefield HS, Cafeteria
- Superintendent's Proposed Budget Presentation
February 22, 2018

WRAP-UP

Follow up Key Stakeholders Meeting

- December 7, 2017 @ 7 p.m. – Wakefield HS, Cafeteria
 - Fiscal outlook update
 - Feedback from your organization
 - Recommendations for the Superintendent



THANK YOU!

